

# Meierhenry Sargent LLP

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November 14, 2019

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Lemmon School District 52-4  
Corson, Perkins and Ziebach Counties, South Dakota  
\$9,845,000 General Obligation Bonds, Series 2019

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,  
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104  
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#001576973

LEMMON SCHOOL DISTRICT 52-4  
CORSON, PERKINS AND ZIEBACH COUNTIES, SOUTH DAKOTA  
GENERAL OBLIGATION BONDS, SERIES 2019

RECEIVED

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**BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

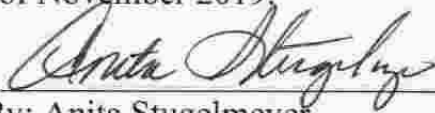
FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Lemmon School District 52-4.
2. Designation of issue: General Obligation Bonds, 2019
3. Date of issue: November 15, 2019
4. Purpose of issue: To finance school improvements, including the development of the site east of the Armory into a new Junior/Senior High School, an addition of 40,000 square feet, remodeling of existing spaces, and costs of issuance
5. Type of bond: Tax-exempt
6. Principal amount and denomination of bond: \$9,845,000
7. Paying dates of principal and interest:  
See attached Schedule.
8. Amortization schedule:  
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:  
See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Bonds, Series 2019 is true and correct on this 15<sup>th</sup> day of November 2019.

  
By: Anita Stugelmeyer  
Its: Business Manager

**\$9,845,000**

Lemmon School District, South Dakota  
General Obligation Bonds, Series 2019  
Final Pricing

### Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
11/15/2019	-	-	-	-
06/01/2020	-	-	150,506.22	150,506.22
12/01/2020	275,000.00	4.000%	138,220.00	413,220.00
06/01/2021	-	-	132,720.00	132,720.00
12/01/2021	300,000.00	4.000%	132,720.00	432,720.00
06/01/2022	-	-	126,720.00	126,720.00
12/01/2022	310,000.00	4.000%	126,720.00	436,720.00
06/01/2023	-	-	120,520.00	120,520.00
12/01/2023	320,000.00	4.000%	120,520.00	440,520.00
06/01/2024	-	-	114,120.00	114,120.00
12/01/2024	335,000.00	4.000%	114,120.00	449,120.00
06/01/2025	-	-	107,420.00	107,420.00
12/01/2025	350,000.00	4.000%	107,420.00	457,420.00
06/01/2026	-	-	100,420.00	100,420.00
12/01/2026	360,000.00	2.000%	100,420.00	460,420.00
06/01/2027	-	-	96,820.00	96,820.00
12/01/2027	370,000.00	2.000%	96,820.00	466,820.00
06/01/2028	-	-	93,120.00	93,120.00
12/01/2028	375,000.00	2.000%	93,120.00	468,120.00
06/01/2029	-	-	89,370.00	89,370.00
12/01/2029	385,000.00	2.250%	89,370.00	474,370.00
06/01/2030	-	-	85,038.75	85,038.75
12/01/2030	395,000.00	2.250%	85,038.75	480,038.75
06/01/2031	-	-	80,595.00	80,595.00
12/01/2031	400,000.00	2.250%	80,595.00	480,595.00
06/01/2032	-	-	76,095.00	76,095.00
12/01/2032	410,000.00	2.300%	76,095.00	486,095.00
06/01/2033	-	-	71,380.00	71,380.00
12/01/2033	420,000.00	2.300%	71,380.00	491,380.00
06/01/2034	-	-	66,550.00	66,550.00
12/01/2034	430,000.00	2.400%	66,550.00	496,550.00
06/01/2035	-	-	61,390.00	61,390.00
12/01/2035	440,000.00	2.450%	61,390.00	501,390.00
06/01/2036	-	-	56,000.00	56,000.00
12/01/2036	450,000.00	2.500%	56,000.00	506,000.00
06/01/2037	-	-	50,375.00	50,375.00
12/01/2037	460,000.00	2.500%	50,375.00	510,375.00
06/01/2038	-	-	44,625.00	44,625.00
12/01/2038	475,000.00	3.000%	44,625.00	519,625.00
06/01/2039	-	-	37,500.00	37,500.00
12/01/2039	490,000.00	3.000%	37,500.00	527,500.00
06/01/2040	-	-	30,150.00	30,150.00
12/01/2040	505,000.00	2.750%	30,150.00	535,150.00
06/01/2041	-	-	23,206.25	23,206.25
12/01/2041	515,000.00	2.750%	23,206.25	538,206.25
06/01/2042	-	-	16,125.00	16,125.00
12/01/2042	530,000.00	3.000%	16,125.00	546,125.00
06/01/2043	-	-	8,175.00	8,175.00
12/01/2043	545,000.00	3.000%	8,175.00	553,175.00
<b>Total</b>	<b>\$9,845,000.00</b>	<b>-</b>	<b>\$3,665,596.22</b>	<b>\$13,510,596.22</b>

#### Yield Statistics

Bond Year Dollars	\$135,807.56
Average Life	13.795 Years
Average Coupon	2.6991107%
Net Interest Cost (NIC)	2.6537261%
True Interest Cost (TIC)	2.6375323%
Bond Yield for Arbitrage Purposes	2.5208976%
All Inclusive Cost (AIC)	2.6635487%

#### IRS Form 8038

Net Interest Cost	2.5834701%
Weighted Average Maturity	13.614 Years

Lemmon School District 10 | SINGLE PURPOSE | 10/31/2019 | 11:58 AM